

Dr. Giuseppe Ballocchi

Dr. Giuseppe Ballocchi, CFA is passionate about bridging the gap between the theory and the practice of finance with a pragmatic, multi-disciplinary approach. He is a partner with Alpha Governance Partners and specializes in derivative strategies. Dr. Ballocchi serves on a number of company and investment fund boards. He is an Adjunct Professor and member of the Steering Committee for the Master in Finance at the University of Lausanne and a Visiting Professor at the University of Malta. He is a member of the Future of Finance Content Council of CFA Institute and represents CFA Institute on the IFRS Advisory Council. He served on the Board of Governors of CFA Institute, where he chaired the Audit and Risk Committee. He also served as President of CFA Switzerland. Dr. Ballocchi was head of financial engineering and risk analytics at Pictet & Cie, chief investment officer at Olsen Ltd, a fixed-income manager at the Asian Development Bank in Manila and a high-energy physicist at CERN. He holds a laurea (MS) in physics from the University of Bologna (Italy), an MBA from the Open University (United Kingdom), and a PhD in high-energy physics from the University of Rochester (United States). He is the author of more than 50 academic publications in physics and finance, including a reading for the CFA curriculum. He is currently writing a book on Pitfalls in Wealth Management.

